



SHAW & WHITLEY
COMMUNITY HUB

Membership Application

Name _____

Address _____

_____ Postcode _____

Email _____

Telephone Number _____

I wish to buy shares to the value of:

£4,000 £1,000 £500 £150 £10

(minimum £10, maximum £4,000 subject to 10% shareholding cap)

Or other *(please state amount)* _____

As my investment in shares is £100 or more, I wish to apply for 50% tax relief on my investment under SEIS provisions if approved by HMRC *(please tick if applicable)*

All shares must be paid for in full at time of application. The money raised will be held in a Unity Trust Bank Ltd business account and the money can only be accessed by an appointed member of the Management Committee.

By requesting that I purchase shares and thus become a member of Shaw & Whitley Community Hub Limited I agree to my name, address, phone number, email address and the number of shares I wish to purchase being held in a database. This information will only be used for the purpose of issuing a share certificate, for maintaining a register of members, and for posting notices regarding the activities of Shaw & Whitley Community Hub Limited. This information will not be passed to third parties.
(Please tick box to confirm)

Please continue overleaf

In the event of my death, I would like my share(s) to be passed to (name and address):

Payment method: *(Please tick one only)*

- I will pay by electronic transfer to the Shaw and Whitley Community Hub Limited account:
Unity Trust Bank, Account number 20434290, Sort code 60-83-01.
- I enclose a cheque made payable to 'Shaw and Whitley Community Hub Limited'
- I enclose cash *(please do not send cash in the post, but deliver direct as below)*

Signature: _____ Date: _____

Only one person can apply per form.
Additional forms can be obtained by email from chair@shawandwhitleycommunityhub.org or downloaded at <https://whitleystores.org/>

All personal details will be held in strict confidence, known only to the Chair and Treasurer of Shaw and Whitley Community Hub Limited

Completed forms should be returned using the enclosed, reply-paid envelope or direct to

Nathan Hall, Chair, Shaw and Whitley Community Hub Limited, 89 Corsham Road, Whitley, SN12 8QF

Completed forms can be scanned and emailed to chair@shawandwhitleycommunityhub.org

Many thanks for your support.

We will be in touch to acknowledge your application

Shaw and Whitley Community Hub Limited is a Community Benefits Society registered with the Financial Conduct Authority (Registration Number 8571)
Registered office: 63a Shaw Hill, Shaw, Wiltshire SN12 8EX

10 Important Points to consider before investing:

When considering buying shares in Shaw and Whitley Community Hub Limited, it is important to realise that this is not a conventional financial investment. It is an investment in your community – creating a unique asset for everyone, and delivering social benefits that help to make the community more vibrant, thriving and sustainable. You should read this brochure carefully before you invest. In particular, the main financial points are summarised below.

1. The minimum shareholding is ten shares. Each share has a value of £1 and the maximum shareholding that can be held by an individual is 4,000 (ie a maximum value of £4,000). Shares must be paid for in full upon application.
2. There will be no annual membership fee to pay.
3. Shares are not transferable (except on death or bankruptcy) – you cannot sell these shares except to the Shaw and Whitley Community Hub itself, for their original value of £1 per share.
4. The value of shares cannot increase beyond their nominal value of £1. The value may be reduced if liabilities exceed assets (ie if the business fails).
5. The only way to recover the sum initially invested (or any reduced value) is to give notice of withdrawal. This cannot happen for at least the first three years after trading begins. In line with the Society's rules and after at least three years, the specific conditions for withdrawal include:
 - three months' notice to be given
 - the total repayable in any year is limited to a maximum total of 10% of the Society's net assets
 - withdrawals must be funded from trading surpluses or new share capital and are discretionary (ie subject to the Management Committee being satisfied that this is in line with the long-term interests of the Society).
6. Your liability is restricted to the value of your shares. In the unlikely event that the business should fail, you would have no further liability.
7. No dividends are paid on community shares; the return should be viewed primarily as a social investment. Our rules allow for the payment of interest on the shares, provided the Management Committee is satisfied that this is consistent with the long-term interests of the Society. However, there are no specific rights or current plans to pay interest.
8. Investors who are UK tax payers and pay sufficient tax may be eligible for tax relief of 50% of their investment under the Seed Enterprise Investment Scheme (SEIS). The Management Committee has sought assurance from HMRC that SEIS is applicable, although there is no guarantee that investments in share capital will qualify. After approval confirmation is received, Shaw and Whitley Community Hub will apply to HMRC for members' tax certificates when 70% of the share capital has been spent. For administrative reasons, we have set a minimum investment of £100 for such certificates. Investors have up to five years to claim tax relief. Note: you will not be eligible for tax relief if, together with any 'associates', you hold more than 30% of the Society's share capital in total; 'associates' include your

spouse, civil partner and any lineal ancestor or descendant.

9. All monies invested in this community share offer will be held and not spent until the Management Committee deems that the fundraising programme is successful. Contributions will be repaid in full in the event that the project does not proceed.
10. The Shaw and Whitley Community Hub Limited share offer is exempt from the Financial Services and Markets Act 2000 or subsidiary regulations; this means you have no right of complaint to an ombudsman. The Society is registered with, but not authorised by, the Financial Conduct Authority and therefore the money you pay for your shares is not safeguarded by any depositor protection scheme or dispute resolution scheme. As the whole of your investment could carry risk, please consider it in the context of the complete share offer document and, if necessary, seek independent advice.